



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MARKET WRAP

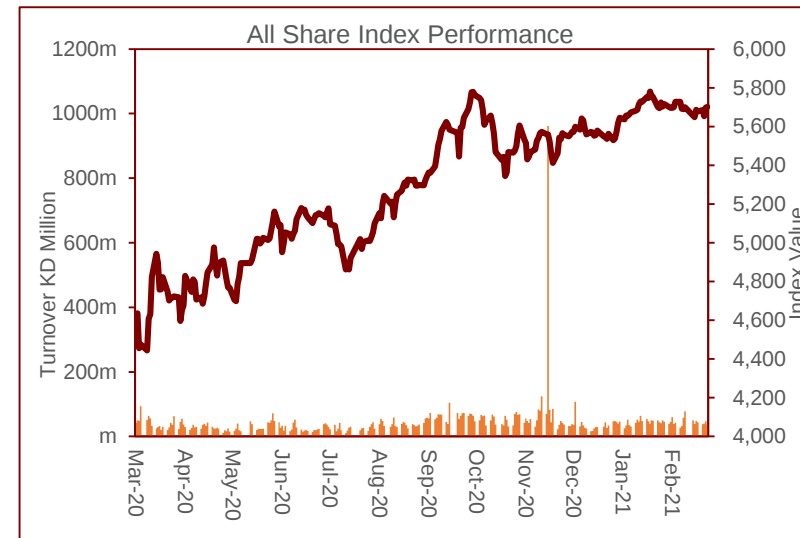
Monday, March 15, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,755.75	0.11	0.25	1.89	3.78	3.78	33.82 KWD	1.90	26.38
Kuwait Premier Index	6,299.32	0.05	0.35	2.30	4.10	4.10	25.51 KWD	2.03	27.26
Kuwait Main Index	4,677.97	0.32	-0.06	0.59	2.76	2.76	8.31 KWD	1.47	23.92
NIC 50	6,907.95	0.08	0.30	2.23	4.03	4.10	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,309.06	-0.03	0.30	2.73	3.69	3.69	19.31 KWD	1.34	28.26
Telecom	1,133.52	-0.04	0.06	-1.19	2.83	2.83	3.47 KWD	0.60	14.16
Industrials	902.21	0.99	1.02	1.57	1.25	1.25	3.19 KWD	0.70	10.92
Financial services	980.08	-0.08	-0.73	-0.99	5.42	5.42	2.55 KWD	0.64	5.85
Real estate	1,017.74	0.15	0.22	2.13	6.83	6.83	2.18 KWD	0.49	38.85
Basic materials	1,074.54	0.40	0.74	9.35	19.58	19.58	0.95 KWD	1.73	22.83
Health care	810.92	0.00	0.00	-0.28	-1.90	-1.90	0.40 KWD	5.29	40.51
Consumer services	806.28	-0.54	-1.92	-0.40	-1.50	-1.50	0.42 KWD	0.75	9.10
Insurance	1,228.24	0.28	0.99	3.37	6.23	6.23	0.46 KWD	0.81	7.76
Consumer goods	724.14	0.14	-0.25	-1.84	-2.98	-2.98	0.22 KWD	0.94	26.08
Oil and Gas	1,238.11	4.26	2.16	-0.33	-3.07	-3.07	0.25 KWD	0.68	5.38
Technology	647.48	0.00	-1.00	2.42	28.80	28.80	0.01 KWD	0.71	0.00
Utilities	681.58	0.00	0.00	1.17	-6.50	-6.50	0.28 KWD	7.03	0.00

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	9,645.74	-0.20	0.60	5.48	11.00	11.00	9,503 SAR	2.37	19.28
Qatar (QE Index)	10,241.47	0.01	0.11	0.89	-1.91	-1.91	532 QAR	1.54	17.84
Dubai (DFMGI)	2,618.92	0.72	1.77	2.64	5.09	5.09	281 AED	1.78	15.17
Abu Dhabi (ADI)	5,707.83	0.42	1.26	0.78	13.13	13.13	797 AED	1.48	19.29
Bahrain (BAX)	1,461.70	0.01	-0.51	-0.32	-1.88	-1.88	15 BHD	1.32	11.18
MUSCAT SE INDEX	3,727.49	0.03	0.70	3.19	1.88	1.88	5 OMR	0.77	13.25
Developed Markets									
MSCI World Index	2,807.21	0.04	0.00	2.94	4.36	4.36			
U.S. (S&P 500)	3,943.34	0.10	2.64	3.47	4.99	4.99			
U.K. (FTSE 100)	6,765.45	0.06	0.06	4.35	4.72	4.72			
Japan (Topix)	1,968.73	0.91	0.91	5.59	9.09	9.09			
Emerging Markets									
MSCI EM Index	1,348.20	-0.69	0.00	0.67	4.41	4.41			
China (SSE Composite)	3,419.95	-0.96	-0.96	-2.54	-1.53	-1.53			
India (Sensex)	50,395.08	-0.78	-0.78	2.64	5.54	5.54			



What Move the GCC markets ,

Oil Prices

Oil prices rose on Monday, with Brent heading toward \$70 a barrel, as data showed China's economic recovery accelerated at the start of 2021, boosting the energy demand outlook at the world's largest oil importer. **Brent crude futures for May gained 5 cents to trade at \$69.27 per barrel.**

Kuwait Market

The market are closed today up by 0.11% , value traded 40.6 million KD, Premier market value traded reach 29.8 million KD and closed at 6,299 change by +0.05%, oil prices is above \$69 a barrel,

Saudi Market

The Market closed by -0.20%, today market Performance are linked to oil prices above \$69 a barrel and vaccine expected positive effect on overall economy .

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP

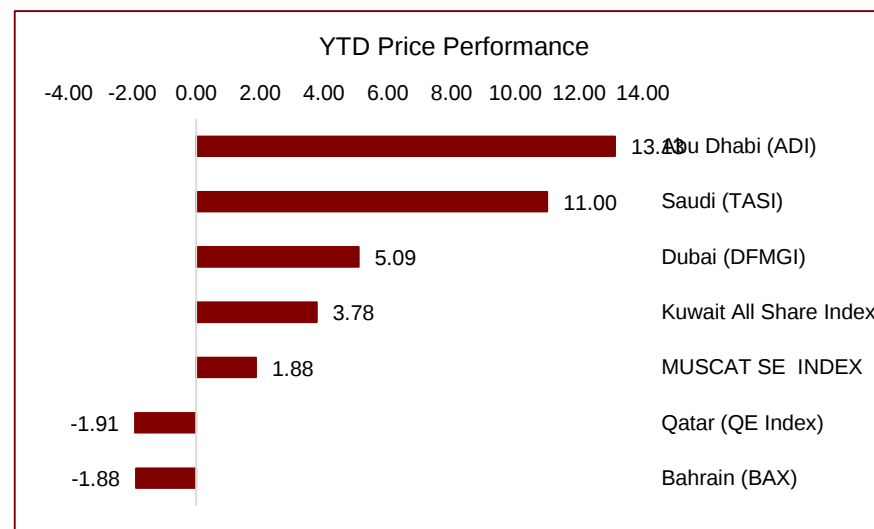


Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE	
Blue Chip Watch		%	%	%	%	%				
Kuwait										
NBK	0.861	0.12	1.29	4.36	2.50	2.50	5.89 KWD	1.57	27.00	
KFH	0.749	-0.13	-0.13	3.74	10.64	10.64	5.75 KWD	2.95	32.00	
Zain	0.618	0.00	0.32	-1.44	1.98	1.98	2.67 KWD	2.03	14.44	
BOUBYAN BANK	0.590	1.20	2.25	6.88	3.87	3.87	1.76 KWD	2.98	34.00	
Agility	0.694	2.51	3.27	5.15	2.66	2.66	1.37 KWD	1.16	22.60	
Saudi Arabia										
ARAMCO	35.70	-0.28	-0.56	3.63	2.00	2.00	7,160.38 SAR	7.12	34.49	
SABIC	111.00	0.54	1.09	7.35	9.47	9.47	331.22 SAR	1.98	35.00	
STC	118.80	0.51	0.17	1.19	12.08	12.08	236.41 SAR	3.69	21.40	
AL-RAJHI BANK	96.30	-1.23	-1.03	7.72	30.84	30.84	243.76 SAR	4.19	22.96	
NCB	51.70	-0.19	-0.19	9.42	19.26	19.26	155.41 SAR	1.95	14.09	
United Arab Emirates										
ETISALAT.AD	20.64	0.39	0.49	1.47	22.13	22.13	178.81 AED	3.65	19.81	
FAB.AD	14.60	0.83	1.81	-0.68	13.18	13.18	158.12 AED	1.45	15.59	
EMIRATES NBD	11.55	-0.43	-0.86	3.59	12.14	12.14	73.27 AED	0.87	11.60	
DB ISLAMIC BK	4.82	0.00	2.34	0.63	4.56	4.56	34.90 AED	0.86	12.69	
EMAAR PROPERT	3.74	2.47	4.18	4.47	5.95	5.95	26.13 AED	0.46	9.99	
Qatar										
QNB	17.41	1.04	-0.06	2.00	-2.86	-2.86	159.14 QAR	1.66	14.46	
INDUSTRIES QAT	11.85	-0.84	0.51	3.20	9.84	9.84	72.30 QAR	2.14	36.61	
QA ISLAMIC BK	16.15	0.31	0.31	3.46	-5.61	-5.61	38.04 QAR	1.71	13.30	
MASRAF AL RAYA	4.20	0.53	-0.24	-5.21	-7.95	-7.95	31.32 QAR	2.18	14.40	
MESAIEED PETRO	1.89	-4.26	-2.96	0.95	-7.03	-7.03	24.76 QAR	1.57	46.49	
OMAN										
BANK MUSCAT	0.434	1.40	2.37	7.46	9.09	9.09	1.39 OMR	0.68	8.33	
OMANTEL	0.764	0.00	4.37	-0.52	5.52	5.52	0.57 OMR	1.04	7.69	
BANK DHOFAR	0.106	0.00	-0.93	2.91	9.28	9.28	0.32 QAR	0.46	14.93	
NAT BANK OF OMAN	0.143	-2.06	-3.38	10.00	-10.62	-10.62	0.24 QAR	0.45	12.71	
OMINVEST	0.324	-0.61	-0.61	-2.98	-3.55	-3.55	0.26 QAR	1.02	6.85	
Foreign Holdings										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
3-Mar-21	19.51%	11.86%	0.06%	1.04%	0.31%	4.58%	2.57%	10.25%	5.01%	4.00%
10-Mar-21	19.43%	11.14%	0.06%	1.04%	0.31%	4.61%	2.59%	10.21%	4.98%	4.05%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market are up today by + 0.11 %The leading sector best performance indices today are Industrials 0.99 % Basic materials 0.4 % Insurance 0.28 % respectively.

from YTD performance perspective the best sector performance are Basic materials by 19.58 % while the bottom sector performance is Utilities by -6.5 %.

Telecommunication sector are down today by -0.04 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-0.95 %.

KSA

Saudi Armco are have negative performance today by -0.28 %, SABIC have positive performance today by + 0.54 %.

STC are have positive performance today by + 0.51 %, Al Rajhi Bank have negative performance today by -1.23 %.

UAE

ETISALAT AD close 0.39% and act defensively with COVID19



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